## Exhibit 57

From: Rosenberg, Todd <TRosenberg@crowell.com>

To: 'Richard Markowitz'

CC: Bloomberg, Noah; Brewer, Bryan

**Sent:** 9/21/2010 5:41:07 PM

Subject: Updated Equity Arbitrage Transaction Agreement

Attachments: 13188245-v3-Equity Arbitrage Transaction Agreement.DOC; Change-Pro Redline - 13188245-

v2-Equity Arbitrage Transaction Agreement and 13188245-v3-Equity Arbitrage Transaction

Agreement.doc

Rich,

Please see attached and let me know if you have any questions or comments.

We went ahead and drafted some language to better explain the 10% limit applicable to Solo (we thought this might appearse them or, at least, get us down to a negotiation as to what the correct percentage should be).

I think the other changes should all be pretty self explanatory based on today's call.

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